

ACCELERATED WEALTH ADVISORS, LLC

PRIVACY POLICY



We are committed to protecting your privacy. We have strict policies and procedures in place to keep your non-public personal information private. We will disclose your non-public personal information with non-affiliated third parties or affiliated companies to provide advisory services to you or as required or permitted by law. This notice serves as a summary of our practices. You do not need to take any action as a result of this notice unless you have any questions or concerns about it.

This Privacy Policy is being provided in accordance with the requirements of data privacy laws that are applicable to Accelerated Wealth Advisors, LLC. References to “you” or an “investor” in this Privacy Notice mean any investor who is an individual, or any individual connected with an investor who is a legal person, as applicable.

Types of Information We Collect

In order to conduct our advisory business, we may collect and store the following non-public personal information about you:

- (i) information that comes from your subscription forms or other forms or documents that you complete, such as name, address, telephone number, email address, social security number, birth date, employment status, net assets, income, current investments, and investment experience;
- (ii) information, including related information such as positions and balances, about your transactions with us, our affiliates and non-affiliated third parties;
- (iii) information received from a consumer reporting agency; and
- (iv) any other information that is pertinent to providing advisory services to you from other sources with your consent or the consent of your representative.

How We Protect the Confidentiality and Security of Your Non-Public Personal Information

We have implemented procedures to protect your privacy. They include physical, administrative, and technical safeguards that are updated as new technologies are introduced. The only employees who have access to your personal records are those who need it to conduct business on your behalf or to provide you with products or services. These employees are informed of our procedures for adherence to confidentiality of client non-public personal information and of their responsibility in applying those procedures. When possible, we contractually limit the information sharing ability on non-affiliated third parties with whom we share your non-public personal information.

Information-Sharing Practices

We do not disclose any non-public personal information about our prospective, current or former clients or investors to anyone to provide advisory services to you or as required or permitted by law.

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In order to effectively provide our investment advisory services, we must use the services of service providers and financial institutions, including various non-affiliated third parties, such as, but not limited to, account custodians and broker-dealers, as well as, companies that can assist us with research, administrative support legal and governance in addition to affiliated companies such as, but not limited to, affiliated companies that can assist us with research and administrative support. It may be necessary to disclose some or all of your non-public personal information collected from you, as described above, to these parties. However, we will disclose your non-public personal information only as is required to provide advisory services to you or as required or permitted by law.

Specifically, we may share non-public personal information that we collect from and about you with the following non-affiliated third parties:

- (i) governmental agencies, law enforcement authorities, and self-regulatory organizations to the extent required or permitted by law;
- (ii) non-affiliated third parties, with your consent or as directed by your representative;
- (iii) non-affiliated third parties, to the extent necessary to prevent actual or potential fraud, unauthorized transactions, claims or other liability; and
- (iv) non-affiliated third parties, for required institutional risk control or for resolving client disputes or inquiries.

Our Treatment of Information about Former Clients

Protecting your privacy goes beyond our relationship with you as our client. Should your relationship with us terminate, we will not share your non-public personal information with non-affiliated third parties except as required or permitted by law.

Client Right to Correct, Amend or Delete Information

You may submit a written request to us to correct, amend or delete any non-public personal information in our possession. We anticipate responding to your request within ten (10) business days or as required by applicable state law.

Changes in our Privacy Practices and Procedures

You will be notified in writing of any amendments to our privacy practices and procedures. You will also be notified in writing on an annual basis of our privacy practices and procedures, even if no amendments have been made to them. If you have any questions or concerns about our privacy policy, or wish for us not to share your information as stated above, please write Accelerated Wealth Advisors, LLC Attn: Privacy Inquiry, 13570 Meadowgrass Drive #100, Colorado Springs CO 80921 or call us at (719) 466-5631.